

State Budgetary Impact of Additional Medicaid Enrollment Over 16 Months

From Medicaid Calculations Workbook

Based on state Medicaid enrollment levels for September 2020 and February 2020. Difference in enrollment was multiplied by a 2019 estimate of annual per-enrollee costs to get an annual estimate of state fiscal impact. Finally, based on assumption that the pandemic will continue through June 30, 2021—for a total of 16 months—multiplied the annual cost impact estimate by 16/12.

Benefit of FMAP Enhancement Over 18 Months

From Medicaid Calculations Workbook

The federal government is picking up an additional 6.2 percent of Medicaid costs from January 1, 2020, through the end of the public health emergency, which is now set for March 31, 2021. Assumes that this will be extended through June 30, 2021, and thus provide an estimate that is 6.2 percent of total state Medicaid costs per year multiplied by 18/12.

Coronavirus Relief Fund State Share—CARES Act

<https://home.treasury.gov/policy-issues/cares/state-and-local-governments>

The CARES Act provided \$150 billion for state, local and territorial governments. State and local allocations have since been documented by Department of Treasury.

Municipal Liquidity Facility—Estimated Interest Subsidy

Only general purpose government to take loans was Illinois. Assuming one percent of the \$3.2 billion borrowed. Only two governments took advantage of the Fed's Municipal Liquidity Facility. One—the New York Metropolitan Transportation Authority—is not a general purpose government and is thus excluded. Illinois borrowed a total of \$3.2 billion from this facility, but could have borrowed that amount on the municipal bond market, most likely at higher interest rates. The estimate provided assumes that Illinois saved one percent on its borrowing by using the Fed.

Elementary and Secondary School Emergency Relief Fund—CARES Act

<https://oese.ed.gov/files/2020/04/ESSER-Fund-State-Allocations-Table.pdf>

Formula grants to K-12 school districts. Since states have a major role in school district funding, these grants could be interpreted as a form of state budgetary relief.

Governor's Emergency Education Fund—CARES Act

<https://oese.ed.gov/files/2020/04/GEER-Fund-State-Allocations-Table.pdf>

Discretionary federally funded grants that governors can award to individual K-12 districts.

Higher Education Emergency Relief Fund, Institutional Portion (Public Colleges and Universities Only) —CARES Act

<https://www2.ed.gov/about/offices/list/oep/allocationstableinstitutionalportion.pdf>

<https://www2.ed.gov/about/offices/list/oep/caresact.html>

Grants to higher educational institutions. Only the grants to public institutions are included in this column since they can potentially provide budgetary relief to state and local governments that provide educational funding.

Elementary and Secondary School Emergency Relief Fund—Consolidated Appropriations Act

[https://oese.ed.gov/files/2021/01/Final ESSERII Methodology Table 1.5.21.pdf](https://oese.ed.gov/files/2021/01/Final_ESSERII_Methodology_Table_1.5.21.pdf)

<https://www.americanactionforum.org/insight/education-provisions-in-the-consolidated-appropriations-act-2021/>

The Consolidated Appropriations Act of 2021 includes additional K-12 and Higher Education grants using similar language to the CARES Act but higher funding levels. Ratios between Consolidated Appropriations Act and CARES Act funding levels were applied to estimate these state allocations.

Governor's Emergency Education Fund—Consolidated Appropriations Act

[https://oese.ed.gov/files/2021/01/FINAL GEERII EANS-Methodology Table 1.8.211.pdf](https://oese.ed.gov/files/2021/01/FINAL_GEERII_EANS-Methodology_Table_1.8.211.pdf)

Sections 311 and 312

The Consolidated Appropriations Act of 2021 includes additional K-12 and Higher Education grants using similar language to the CARES Act but higher funding levels. Ratios between Consolidated Appropriations Act and CARES Act funding levels were applied to estimate these state allocations.

Higher Education Emergency Relief Fund, Institutional Portion (Public Colleges and Universities Only—Consolidated Appropriations Act

<https://www2.ed.gov/about/offices/list/oep/314a1allocationtableheerfii.pdf>

Sections 311 and 314

The Consolidated Appropriations Act of 2021 includes additional K-12 and Higher Education grants using similar language to the CARES Act but higher funding levels. Ratios between Consolidated Appropriations Act and CARES Act funding levels were applied to estimate these state allocations.

Child Care and Development Block Grant (CCDBG) Supplemental Funding—CARES Act

<https://www.acf.hhs.gov/occ/data/2020-cares-act-ccdbg-supplemental-funding-allocations-states-and-territories>

Allocations obtained from HHS.

Child Care and Development Block Grant (CCDBG) Supplemental Funding—Consolidated Appropriations Act

Similar to CARES Act provisions; applied ratio of Consolidated Appropriations Act and CARES Act total to CARES Act allocations.

Low Income Home Energy Assistance Program (LIHEAP) Block Grants—CARES Act

[Archive of Fiscal Survey of the States – National Association of State Budget Officers](#) (See Fall 2019, Table 31)

Allocations obtained from HHS. Original document available upon request.

Low Income Home Energy Assistance Program (LIHEAP) Block Grants—Consolidated Appropriations Act

Similar to CARES Act provisions; applied ratio of Consolidated Appropriations Act and CARES Act total to CARES Act allocations.

Bureau of Justice Assistance Coronavirus Emergency Supplemental Funding (CESF)—CARES Act

<https://bja.ojp.gov/program/cesf/state-and-local-allocations>
<https://bja.ojp.gov/sites/g/files/xyckuh186/files/media/document/cesf-local-state-total-allocations.pdf>

Allocations obtained from Bureau of Justice Assistance.

**Bureau of Justice Assistance Coronavirus Emergency Supplemental Funding (CESF)—
Consolidated Appropriations Act**

Similar to CARES Act provisions; applied ratio of Consolidated Appropriations Act and CARES Act total to CARES Act allocations.

HHS Awards to Governments Under All Three Coronavirus Packages Passed in March

<https://taggs.hhs.gov/Coronavirus>

HHS maintains a database of all COVID-19 awards. Data downloaded from this source and filtered for recipients were general purpose governmental entities.

Department of Commerce Awards—CARES Act

<https://www.usaspending.gov/search/d64cbd0f6bd4ca4cb24691dc86e7a4ab>

Obtained from usaspending.gov by downloading all recent Department of Commerce awards and totaling the COVID-19 amount column for general purpose government recipients.

FEMA Awards—CARES Act

<https://www.usaspending.gov/search/ee204889d35220a7bc99ddb05302951>

Obtained from usaspending.gov by downloading all recent FEMA awards and totaling the COVID-19 amount column for general purpose government recipients.

Department of Agriculture Awards—CARES Act

<https://www.usaspending.gov/search/ed8e080048c48258462f7131c3476656>

Obtained from usaspending.gov by downloading all recent Department of Agriculture awards and totaling the COVID-19 amount column for general purpose government recipients.

HUD Community Development Block Grants—CARES Act

<https://www.hud.gov/sites/dfiles/CPD/documents/fy2020-formula-allocations-AllGrantees.xlsx>

https://www.hud.gov/program_offices/comm_planning/budget/fy20/

HUD Emergency Solutions Grants—CARES Act

<https://www.hud.gov/sites/dfiles/CPD/documents/fy2020-formula-allocations-AllGrantees.xlsx>

https://www.hud.gov/program_offices/comm_planning/budget/fy20/

Obtained from HUD website. Columns H and I of allocation spreadsheet.

HUD Housing Opportunities for Persons with AIDS Grants—CARES Act

<https://www.hud.gov/sites/dfiles/CPD/documents/fy2020-formula-allocations-AllGrantees.xlsx>

https://www.hud.gov/program_offices/comm_planning/budget/fy20/

Obtained from HUD website.

State Unemployment Emergency Administrative Grants—Families First Act

https://wdr.doleta.gov/directives/attach/UIPL/UIPL_13-20.pdf

https://wdr.doleta.gov/directives/attach/UIPL/UIPL_13-20_Change_1.pdf

Obtained from Department of Labor Employment and Training Administration (Program Letter 13-20). Assumes both allocations were fully distributed.

US Department of Labor—Dislocated Worker Grants

<https://www.dol.gov/agencies/eta/dislocated-workers/grants/covid-19>

https://wdr.doleta.gov/directives/attach/TEGL/TEGL_12-19.pdf

Obtained from Department of Labor Employment and Training Administration website.

Election Assistance Grants—CARES Act

https://www.eac.gov/sites/default/files/paymentgrants/cares/FundingChart_CARES.pdf

Obtained from Election Assistance Commission website.

Highway Infrastructure Programs—Consolidated Appropriations Act

<https://www.fhwa.dot.gov/fastact/comptables/table4p1-1.cfm>

State and Local Vaccine Funding—Consolidated Appropriations Act

https://www.cdc.gov/cpr/readiness/00_docs/PHEP_Budget_Period_2_Fiscal_Year_2020_Funding_Table.pdf

Consolidated Appropriations Act language indicates that \$4.29 billion of funding will be allocated to state, local and territorial governments based on the Public Health Emergency Preparedness (PHEP) formula. Obtained 2020 PHEP grants from CDC's website and applied allocation proportions to this \$4.29 billion total.

State Fiscal Balances as of the End of Fiscal Year 2019

[Fiscal Survey of the States, Fall 2019](#) (see Table 31)

Rainy day funds and available balance data obtained from National Association of State Budget Officers.

Local Government Assigned and Unassigned Fund Balances as of the End of Fiscal 2019

Data from an unpublished Reason Foundation analysis of local government Comprehensive Annual Financial Reports for the 2019 fiscal year.